

| <b>General information about company</b>   |                       |
|--|-----------------------|
| Scrip code   | 542725                |
| NSE Symbol   | NSE                   |
| MSEI Symbol  |                       |
| ISIN   | INEO4AK01010          |
| Name of the company  | SBC EXPORTS LIMITED   |
| Whether company is SME   | No                    |
| Class of Security  | Equity Shares         |
| Type of report   | Quarterly             |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 31-12-2021            |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                       |
| Shareholding pattern filed under   | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | No                    |

| <b>Declaration</b> |  |        |                             |                    |                         |
|--------------------|--|--------|-----------------------------|--------------------|-------------------------|
| Sr. No.            | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
| 1                  | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                 | No                      |
| 2                  | Whether the Listed Entity has issued any Convertible Securities ?                      | No     | No                          | No                 | No                      |
| 3                  | Whether the Listed Entity has issued any Warrants ?                                    | No     | No                          | No                 | No                      |
| 4                  | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                 | No                      |
| 5                  | Whether the Listed Entity has any shares in locked-in?                                 | Yes    | Yes                         | No                 | No                      |
| 6                  | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes    | Yes                         |                    |                         |
| 7                  | Whether company has equity shares with differential voting rights?                     | No     | No                          | No                 | No                      |
| 8                  | Whether the listed entity has any significant beneficial owner?                        | Yes    |                             |                    |                         |

| <b>Table I - Summary Statement holding of specified securities</b> |                                |                            |  |  |   |  |   |   |            |          |                         |
|--|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------|
| Category (I)   | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                         |
|  |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of (A+B+C) |
|  |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                         |
| (A)  | Promoter & Promoter Group      | 4                          | 7222980                                      |  |   | 7222980  | 68.26   | 7222980   |            | 7222980  | 68.26                   |
| (B)  | Public                         | 924                        | 3359020                                      |  |   | 3359020  | 31.74   | 3359020   |            | 3359020  | 31.74                   |
| (C)  | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |          |                         |
| (C1)   | Shares underlying DRs          |                            |  |  |   |  |   |   |            |          |                         |
| (C2)   | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |          |                         |
|  | Total                          | 928                        | 10582000                                     |  |   | 10582000                                       | 100   | 10582000  |            | 10582000 | 100                     |

| Table I - Summary Statement holding of specified securities |                                |   |  |  |   |                                  |                                 |   |                                 |   |
|---|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I)  | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|   |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)   | Promoter & Promoter Group      |   |  |  | 68.26   | 2129000                          | 29.48                           | 288000  | 3.99                            | 7222980   |
| (B)   | Public                         |   |  |  | 31.74   |                                  |                                 |   |                                 | 3359020   |
| (C)   | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |
| (C1)  | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |
| (C2)  | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |
|   | Total                          |   |  |  | 100   | 2129000                          | 20.12                           | 288000  | 2.72                            | 10582000  |

| <b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b> |   |                            |  |  |   |  |   |   |            |          |                                     |
|---|---|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------------------|
| Sr.   | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                                     |
|   |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of Total Voting rights |
|   |   |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                                     |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group              |                            |  |  |   |  |   |   |            |          |                                     |
| (1)   | Indian  |                            |  |  |   |  |   |   |            |          |                                     |
| (a)   | Individuals/Hindu undivided Family  | 3                          | 6073500                                      |  |   | 6073500  | 57.39   | 6073500   |            | 6073500  | 57.39                               |
| (d)   | Any Other (specify)   | 1                          | 1149480                                      |  |   | 1149480  | 10.86   | 1149480   |            | 1149480  | 10.86                               |
| Sub-Total (A)(1)  |   | 4                          | 7222980                                      |  |   | 7222980  | 68.26   | 7222980   |            | 7222980  | 68.26                               |
| (2)   | Foreign   |                            |  |  |   |  |   |   |            |          |                                     |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                        |   | 4                          | 7222980                                      |  |   | 7222980  | 68.26   | 7222980   |            | 7222980  | 68.26                               |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder                      |                            |  |  |   |  |   |   |            |          |                                     |
| (1)   | Institutions  |                            |  |  |   |  |   |   |            |          |                                     |
| (3)   | Non-institutions  |                            |  |  |   |  |   |   |            |          |                                     |
| (a(i))  | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 843                        | 487204                                       |  |   | 487204   | 4.6   | 487204  |            | 487204   | 4.6                                 |
| (a(ii))   | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 26                         | 1148278                                      |  |   | 1148278  | 10.85   | 1148278   |            | 1148278  | 10.85                               |
| (e)   | Any Other (specify)   | 55                         | 1723538                                      |  |   | 1723538  | 16.29   | 1723538   |            | 1723538  | 16.29                               |
| Sub-Total (B)(3)  |   | 924                        | 3359020                                      |  |   | 3359020  | 31.74   | 3359020   |            | 3359020  | 31.74                               |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)  |   | 924                        | 3359020                                      |  |   | 3359020  | 31.74   | 3359020   |            | 3359020  | 31.74                               |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder     |                            |  |  |   |  |   |   |            |          |                                     |
| Total (A+B+C2)  |   | 928                        | 10582000                                     |  |   | 10582000                                       | 100   | 10582000  |            | 10582000 | 100                                 |
| Total (A+B+C)   |   | 928                        | 10582000                                     |  |   | 10582000                                       | 100   | 10582000  |            | 10582000 | 100                                 |

| <b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b> |   |  |  |   |                                  |                                 |   |                                 |   |
|---|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr.   | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|   |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |  |  |   |                                  |                                 |   |                                 |   |
| (1)   | Indian  |  |  |   |                                  |                                 |   |                                 |   |
| (a)   |   |  |  | 57.39   | 2129000                          | 35.05                           | 153000  | 2.52                            | 6073500   |
| (d)   |   |  |  | 10.86   | 0                                | 0                               | 135000  | 11.74                           | 1149480   |
| Sub-Total (A) (1)   |   |  |  | 68.26   | 2129000                          | 29.48                           | 288000  | 3.99                            | 7222980   |
| (2)   | Foreign   |  |  |   |                                  |                                 |   |                                 |   |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)                       |   |  |  | 68.26   | 2129000                          | 29.48                           | 288000  | 3.99                            | 7222980   |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder                  |  |  |   |                                  |                                 |   |                                 |   |
| (1)   | Institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (3)   | Non-institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a(i))  |   |  |  | 4.6   |                                  |                                 |   |                                 | 487204  |
| (a(ii))   |   |  |  | 10.85   |                                  |                                 |   |                                 | 1148278   |
| (e)   |   |  |  | 16.29   |                                  |                                 |   |                                 | 1723538   |
| Sub-Total (B) (3)   |   |  |  | 31.74   |                                  |                                 |   |                                 | 3359020   |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)  |   |  |  | 31.74   |                                  |                                 |   |                                 | 3359020   |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |   |                                  |                                 |   |                                 |   |
| Total ( A+B+C2 )  |   |  |  | 100   | 2129000                          | 20.12                           |   |                                 | 10582000  |
| Total (A+B+C )  |   |  |  | 100   | 2129000                          | 20.12                           | 288000  | 2.72                            | 10582000  |

| <b>Individuals/Hindu undivided Family</b>  |               |                |                        |                                       |
|--|---------------|----------------|------------------------|---------------------------------------|
| Serial No.   | 1             | 2              | 3                      |                                       |
| Name of the Shareholders (I)   | DEEPIKA GUPTA | GOVINDJI GUPTA | SUDHESHWAR KUMAR GUPTA | <a href="#">Click here to go back</a> |
| PAN (II)   | ASFPG0156J    | AJCPG6474H     | AMWPG8329C             | Total                                 |
| No. of fully paid up equity shares held (IV)   | 3130000       | 2941000        | 2500                   | 6073500                               |
| No. Of Partly paid-up equity shares held (V)   |               |                |                        |                                       |
| No. Of shares underlying Depository Receipts (VI)  |               |                |                        |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 3130000       | 2941000        | 2500                   | 6073500                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 29.58         | 27.79          | 0.02                   | 57.39                                 |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |               |                |                        |                                       |
| Class eg:X   | 3130000       | 2941000        | 2500                   | 6073500                               |
| Class eg:y   |               |                |                        |                                       |
| Total  | 3130000       | 2941000        | 2500                   | 6073500                               |
| Total as a % of Total Voting rights  | 29.58         | 27.79          | 0.02                   | 57.39                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |               |                |                        |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |               |                |                        |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |               |                |                        |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 29.58         | 27.79          | 0.02                   | 57.39                                 |
| <b>Number of Locked in shares (XII)</b>  |               |                |                        |                                       |
| No. (a)  | 1046000       | 1083000        | 0                      | 2129000                               |
| As a % of total Shares held (b)  | 33.42         | 36.82          | 0                      | 35.05                                 |
| <b>Number of Shares pledged or otherwise encumbered (XIII)</b>   |               |                |                        |                                       |
| No. (a)  | 0             | 153000         | 0                      | 153000                                |

|   |          |          |          |         |
|---|----------|----------|----------|---------|
| As a % of total Shares held (b)                           | 0        | 5.2      | 0        | 2.52    |
| Number of equity shares held in dematerialized form (XIV) | 3130000  | 2941000  | 2500     | 6073500 |
| Reason for not providing PAN                              |          |          |          |         |
| Reason for not providing PAN                              |          |          |          |         |
| Shareholder type  | Promoter | Promoter | Promoter |         |

| <b>Any Other (specify)</b>   |                     |                                       |
|--|---------------------|---------------------------------------|
| Serial No.   | 1                   |                                       |
| Category   | Bodies Corporate    | <a href="#">Click here to go back</a> |
| Name of the Shareholders (I)   | SBC FINMART LIMITED |                                       |
| PAN (II)   | AAUCS0396L          | Total                                 |
| No. of the Shareholders (I)  | 1                   | 1                                     |
| No. of fully paid up equity shares held (IV)   | 1149480             | 1149480                               |
| No. Of Partly paid-up equity shares held (V)   |                     |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                     |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 1149480             | 1149480                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 10.86               | 10.86                                 |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                     |                                       |
| Class eg: X  | 1149480             | 1149480                               |
| Class eg:y   |                     |                                       |
| Total  | 1149480             | 1149480                               |
| Total as a % of Total Voting rights  | 10.86               | 10.86                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                     |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                     |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                     |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 10.86               | 10.86                                 |
| <b>Number of Locked in shares (XII)</b>  |                     |                                       |
| No. (a)  | 0                   | 0                                     |
| As a % of total  | 0                   | 0                                     |

|   |          |         |
|---|----------|---------|
| Shares held (b)   |          |         |
| Number of Shares pledged or otherwise encumbered (XIII)   |          |         |
| No. (a)   | 135000   | 135000  |
| As a % of total Shares held (b)                           | 11.74    | 11.74   |
| Number of equity shares held in dematerialized form (XIV) | 1149480  | 1149480 |
| Reason for not providing PAN                              |          |         |
| Reason for not providing PAN                              |          |         |
| Shareholder type  | Promoter |         |

| <b>Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>   |             |                                       |
|--|-------------|---------------------------------------|
| Serial No.   | 1           |                                       |
| Name of the Shareholders (I)   | NEERAJ GARG | <a href="#">Click here to go back</a> |
| PAN (II)   | ADHPG6394B  | Total                                 |
| No. of fully paid up equity shares held (IV)   | 144000      | 144000                                |
| No. Of Partly paid-up equity shares held (V)   |             |                                       |
| No. Of shares underlying Depository Receipts (VI)  |             |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 144000      | 144000                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 1.36        | 1.36                                  |
| Number of Voting Rights held in each class of securities (IX)  |             |                                       |
| Class eg: X  | 144000      | 144000                                |
| Class eg:y   |             |                                       |
| Total  | 144000      | 144000                                |
| Total as a % of Total Voting rights  | 1.36        | 1.36                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |             |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |             |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |             |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.36        | 1.36                                  |
| Number of Locked in shares (XII)   |             |                                       |
| No. (a)  |             |                                       |
| As a % of total Shares held (b)  |             |                                       |
| Number of equity shares held in dematerialized form (XIV)  | 144000      | 144000                                |

|                              |  |  |
|------------------------------|--|--|
| Reason for not providing PAN |  |  |
| Reason for not providing PAN |  |  |

| Any Other (specify)  |  |  |  |  |  |                                       |
|--|--|--|--|--|--|---------------------------------------|
| Serial No.   | 1                                      | 2                                      | 3                                      | 4                                      | 5                                      |                                       |
| Category   | Bodies Corporate                       | Bodies Corporate                       | HUF                                    | HUF                                    | HUF                                    |                                       |
| Category / More than 1 percentage  | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding |                                       |
| Name of the Shareholders (I)   | MASATYA TECHNOLOGIES PRIVATE LIMITED   | SAM REALTOWN PRIVATE LIMITED           | DEEPAK MISHRA                          | NEERAJ KUMAR & SONS HUF                | SALIL KUMAR SHAH                       | <a href="#">Click here to go back</a> |
| PAN (II)   | AAGCM1755P                             | AATCS2793Q                             | AAEHD6694K                             | AAFHN7310F                             | AANHS5362N                             | Total                                 |
| No. of the Shareholders (I)  | 1                                      | 1                                      | 1                                      | 1                                      | 1                                      | 0                                     |
| No. of fully paid up equity shares held (IV)   | 342000                                 | 270000                                 | 150000                                 | 228000                                 | 150000                                 | 0                                     |
| No. Of Partly paid-up equity shares held (V)   |  |  |  |  |  |                                       |
| No. Of shares underlying Depository Receipts (VI)  |  |  |  |  |  |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 342000                                 | 270000                                 | 150000                                 | 228000                                 | 150000                                 | 0                                     |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 3.23                                   | 2.55                                   | 1.42                                   | 2.15                                   | 1.42                                   | 0                                     |
| Number of Voting Rights held in each class of securities (IX)  |  |  |  |  |  |                                       |
| Class eg: X  | 342000                                 | 270000                                 | 150000                                 | 228000                                 | 150000                                 | 0                                     |
| Class eg:y   |  |  |  |  |  |                                       |
| Total  | 342000                                 | 270000                                 | 150000                                 | 228000                                 | 150000                                 | 0                                     |
| Total as a % of Total Voting rights  | 3.23                                   | 2.55                                   | 1.42                                   | 2.15                                   | 1.42                                   | 0                                     |
| No. Of Shares Underlying Outstanding convertible securities (X)  |  |  |  |  |  |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |  |  |  |  |  |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |  |  |  |  |  |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 3.23                                   | 2.55                                   | 1.42                                   | 2.15                                   | 1.42                                   | 0                                     |

| Number of Locked in shares (XII)                          |        |        |        |        |        |   |
|---|--------|--------|--------|--------|--------|---|
| No. (a)   |        |        |        |        |        |   |
| As a % of total Shares held (b)                           |        |        |        |        |        |   |
| Number of equity shares held in dematerialized form (XIV) | 342000 | 270000 | 150000 | 228000 | 150000 | 0 |
| Reason for not providing PAN                              |        |        |        |        |        |   |
| Reason for not providing PAN                              |        |        |        |        |        |   |

Sr. No. Details of the SBO Details of the registered owner Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect\*: Date of creation / acquisition of significant beneficial interest Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Whether by virtue of: Shares Voting rights Rights on distributable dividend or any other distribution Exercise of control Exercise of significant influence